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PRESS RELEASE

Ad hoc announcement

Zurich, 1 September 2021

SenioResidenz AG – Extraordinary General Meeting approves proposal by Board of Directors for capital increase; Board of Directors sets subscription price at CHF 52.00 per registered share

The Extraordinary General Meeting of SenioResidenz AG (BX Swiss AG: SENIO) today approved the proposal by the Board of Directors for an ordinary capital increase with 99.9%. Based on the COVID-19 Ordinance 3 of the Swiss Federal Council, physical participation by the shareholders at the Extraordinary General Meeting was not possible. Shareholders were able to transfer their votes to the independent proxy. A total of 31.1% of the issued shares were represented at the Extraordinary General Meeting.

In accordance with the proposal by the Board of Directors, the Extraordinary General Meeting approved an ordinary capital increase up to a maximum of CHF 29,451,814.80 through the issuance of up to 638,868 new registered shares with a nominal value of CHF 46.10 each (see also press release dated 27 July 2021 and the invitation to the Extraordinary General Meeting dated 11 August 2021).

The subscription price for the new registered shares from the ordinary capital increase was set today by the Board of Directors at CHF 52.00 per registered share. The subscription ratio is 3:1 which means that three existing registered shares entitle the holder to the subscription of one new registered share. There will be no rights trading. The subscription period runs from 13 September 2021 to 24 September 2021 (12.00 CEST).

The settlement date the new registered shares is planned for 30 September 2021. The listing of all new registered shares on BX Swiss AG will be applied for and the first day of trading of these shares on BX Swiss is expected to be 1 October 2021.

Preliminary timetable for the capital increase

13 September 2021	Start of subscription period for existing shareholders
24 September 2021	12:00 CEST: end of subscription period
24 September 2021	Placement of unsubscribed registered shares
24 September 2021	Publication of number of newly issued registered shares
30 September 2021	Delivery of the newly issued registered shares against payment of subscription price
01 October 2021	Listing and first trading day of the newly issued registered shares

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SenioResidenz AG

SenioResidenz AG is active in the real estate sector with its registered office in Zurich. SenioResidenz AG activities are focused on investments in selected properties which are primarily for seniors' living and care facilities. This includes apartments for the elderly, properties that enable assisted, self-determined, senior-friendly living and housing, as well as retirement and nursing homes, clinics and medical centers. As a secondary strategy, the Company may also invest in other types of non-permanent housing, such as furnished and unfurnished student apartments, business apartments and/or staff apartments and houses. The Company's registered shares are listed on the BX Swiss AG: Ticker SENIO, Valor 38462993 ISIN CH0384629934. www.senio.ch

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